



LAWYERS

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3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:)	Jointly Administered
USA Commercial Mortgage Company)	Chapter 11 Cases
06-10725 – Lead Case)	
USA Capital Realty Advisors, LLC)	Judge Linda B. Riegle Presiding
06-10726)	
USA Capital Diversified Trust Deed Fund,)	USACM COMMITTEE'S PLAN
LLC)	DOCUMENTS SUPPLEMENT AND
06-10727)	DISCLOSURE
USA Capital First Trust Deed Fund, LLC)	Affecting:
06-10728)	<input checked="" type="checkbox"/> All Cases
USA Securities, LLC)	or Only:
06-10729)	<input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC
	Debtors.)

The Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the “USACM Committee”), hereby file the USACM Committee’s Plan Documents Supplement. As contemplated in Article 1, Section C of the Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization (the “Plan”), attached hereto is the form of the USACM Trust Agreement ([Exhibit A](#)).



The USACM Committee further discloses that the proposed USACM Trustee is Geoffrey L. Berman. Mr. Berman's affiliations and background are summarized on his attached biography ([Exhibit B](#)).

The USACM Committee further discloses the names of the following individuals who have been nominated to serve as initial members of the USACM Trust Committee:

1. Donald Walker (nominated by the USACM Committee)
 2. Suzanne Nounna (nominated by the USACM Committee)
 3. Charles Hainsworth (nominated by the USACM Committee)
 4. Michael Tucker (nominated by the DTDF Committee)
 5. [To be identified] (nominated by the Direct Lenders Committee)

In addition, Larry Rieger was nominated as the alternate member of the USACM Trust Committee nominated by the USACM Committee. The affiliations and backgrounds of these individuals are summarized in their biographies/vitas, which are attached hereto (Exhibits C - 1 to 5).

Dated December 8, 2006.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman, AZ 4199 (pro hac vice)

Rob Charles, NV 6593

*Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*